

U.S. Bankruptcy Appellate Panel  
of the Ninth Circuit

125 South Grand Avenue, Pasadena, California 91101-3100  
Appeals from Central California (626) 229-7220  
Appeals from all other Districts (626) 229-7225

RECEIVED & FILED

07 FEB -5 P2:16

TO: Clerk, Bankruptcy Court - Las Vegas, NV

DEBTOR(S): USA COMMERCIAL MORTGAGE; USA CAPITAL REALTY ADVISORS, LLC;  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC; USA CAPITAL  
FIRST TRUST DEED FUND, LLC & USA SECURITIES, LLC

BAP NO.: NV-07-1042

BK. NO.: S-06-10725-LBR; S-06-10726-LBR; S-06-10727-LBR;  
S-06-10728-LBR & S-06-10719-LBR

INTERNAL BK. CT. NO.: 07-05

The Bankruptcy Appellate Panel has received and docketed the notice of appeal. The BAP case number is indicated above for your information.

If completion of the record has been delayed, please advise us as to the cause of the delay by completing the following checklist and sending a copy of this letter back to us:

IF THE RECORD ON APPEAL IS COMPLETE, PLEASE SEND THE CERTIFICATE OF READINESS

Harold S. Marenus, BAP Clerk

By: Vincent J. Barbato  
Deputy Clerk

Date: February 2, 2007

A) REASONS WHY THE RECORD HAS NOT BEEN COMPLETED. THE FOLLOWING ITEMS HAVE NOT BEEN FILED:

1. PAID No Filing Fees paid [PAID: 01/26/07; RCPT#: 3823178]
2. \_\_\_\_\_ No Designation of Record
3. \_\_\_\_\_ No Statement of Issues
4. \_\_\_\_\_ No Notice Regarding the Transcript
5. \_\_\_\_\_ No Reporter's Transcript(s)

Reporter name: \_\_\_\_\_  
phone: \_\_\_\_\_

Judge: \_\_\_\_\_

Transcript date(s): \_\_\_\_\_

6. \_\_\_\_\_ No Transcript Fees paid

7. \_\_\_\_\_ Extension of Time Granted to Reporter:

New deadline: \_\_\_\_\_

8. \_\_\_\_\_ Other: \_\_\_\_\_

B) DEPUTY CLERK PROCESSING THIS APPEAL

1. Name: \_\_\_\_\_
2. Phone: \_\_\_\_\_
3. Date: \_\_\_\_\_

BAP# NV-07-1042

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AND FILED

JAN 29 2007 AM '07

TRANSMITTAL FORMU.S. BANKRUPTCY COURT  
PATRICIA GRAN  
CLERKTO: BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT  
125 South Grand Avenue, Pasadena, CA 91105FROM: BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA - SOUTHERN  
District Office No. 0978/2

CASE NAME USA COMMERCIAL MORTGAGE COMPANY

RECEIVED  
Harold S. Marenus, Clerk  
U. S. BKCY. APP. PANEL  
OF THE NINTH CIRCUIT

BANKRUPTCY NO BK-S 06-10725-LBR

ADVERSARY NO

FEB 1 2007

REFERENCE NO APPEAL REF 07-05

FILED \_\_\_\_\_  
DOCKETED 2/2/07 U.S.B. INITIAL

BANKRUPTCY JUDGE LINDA B. RIEGLE

DATE NOTICE OF APPEAL FILED 1/26/07

DATE OF ENTRY OF ORDER APPEALED EOD 1/19/07

DATE BANKRUPTCY FILED 4/13/06

DATE NOTICE OF APPEAL AND  
NOTICE OF OBJECTION PERIOD 1/29/07  
MAILED TO PARTIES

DATE OF TRANSMITTAL 1/29/07

/S/ WILLIAM M. LAKAS  
DEPUTY CLERK